

This claims process has only called for D&O Claims and NOT general claims against the Lynx entities. DO NOT file a claim if it does not meet the definition of a D&O Claim in the D&O Claims Procedure Order

NOTICE OF D&O CLAIMS PROCEDURE AND D&O CLAIMS BAR DATE

NOTICE IS HEREBY GIVEN that, pursuant to an order of the Court of King’s Bench of Alberta dated June 28, 2024 (the “**D&O Claims Procedure Order**”) a claims process has been commenced for the purpose of identifying and determining certain claims against the Directors and Officers of the Applicants (Lynx Air Holdings Corporation and 1263343 Alberta Inc. dba Lynx). All capitalized terms in this Notice are defined in the D&O Claims Procedure Order, a copy of which can be found on the website of the Monitor, FTI Consulting Canada Inc. at <http://cfcanada.fticonsulting.com/lynxair/>.

PLEASE TAKE NOTICE that this D&O claims process only addresses certain claims against the Directors and Officers of the Applicants, defined as D&O Claims in the D&O Claims Procedure Order. Any Person who believes that it has a D&O Claim against a Director or Officer of the Applicants should send a Proof of Claim to the Monitor to be received **by the Monitor by 5:00 p.m. local Calgary time on August 15, 2024 (the “Claims Bar Date”)**.

D&O CLAIMS WHICH ARE NOT RECEIVED BY THE CLAIMS BAR DATE WILL BE BARRED AND EXTINGUISHED FOREVER.

Claimants who require a Proof of Claim form may access these forms at the Monitor’s website at <http://cfcanada.fticonsulting.com/lynxair/> or they may contact the Monitor (Attention: Brett Wislon, Telephone: 1-833-738-7742, Email: lynxair@fticonsulting.com) to obtain a claims package.

Claimants should file their Proof of Claim with the Monitor by mail, email, courier or hand delivery, so that the Proof of Claim is actually received by the Monitor by the Claims Bar Date at the address below.

Address of the Monitor

FTI Consulting Canada Inc.
In its capacity as Monitor of Lynx Air Holdings Corporation and
1263343 Alberta Inc. dba Lynx Air
Suite 1610
Calgary, AB T2P 3R7
Attention: Brett Wilson
Email: lynxair@fticonsulting.com